

# Consolidated Financial Results for the First Half of FY2012

October 31, 2011

Company name: Nippon Soda Co.,Ltd.

Stock exchange: Tokyo Stock Code: 4041 http://www.nippon-soda.co.jp/

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Expected date for filing of financial statements: November 14, 2011

Expected date for start of dividend payment:

Supplementary materials for quarterly financial results: Yes Information meeting for quarterly financial results: No

All amounts are rounded down to the nearest million yen

1. Consolidated financial results for the first half, FY2012(from April 1, 2011 to September 30, 2011)

#### (1)Consolidated financial results

%change from the previous year

(1)Consolidated infariolal results								,		
	Net sales		Operating income		Ordinary income		Net income			
	Million yen	%	Million yen	%	Million yen	%	Million yen	%		
First half of FY2012	56,062	1.5	1,894	159.1	3,770	22.1	2,738	35.1		
First half of FY2011	55,217	△ 4.9	731	64.9	3,087	△ 26.7	2,026	△ 32.5		

(Note)Comprehensive income:

First half of FY2012: 1,362 million yen (-%)

First half of FY2011: △419 million yen (—%)

	Net income per share	Diluted net income per share		
	Yen	Yen		
First half of FY2012	18.01	_		
First half of FY2011	13.32	_		

### (2)Consolidated financial position

,							
	Total assets	Net assets	Equity capital ratio				
	Million yen	Million yen	%				
First half of FY2012	163,385	86,521	49.8				
FY2011	167,223	85,723	48.4				

(Reference) Shareholders' equity:

First half of FY2012: 81,313 million yen

FY2011: 80,896 million yen

#### 2. Dividend

2. Bividend								
	Dividend per share							
	1st quarter	2nd quarter	3rd quarter	Year-end	Annual total			
	Yen	Yen	Yen	Yen	Yen			
FY2011	_	0.00	_	6.00	6.00			
FY2012	_	0.00						
FY2012(forecast)			_	6.00	6.00			

(Note) Revisions of dividend forecast during the term: No

### 3. Forecast for FY2012 (from April 1, 2011 to March 31, 2012)

%change from the previous year

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2012	125,000	1.4	4,000	△ 15.5	8,200	△ 14.3	6,300	13.5	41.42

(Note) Revisions of consolidated financial forecast during the term: No

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### 4. Others

(1)Changes in significant subsidiaries in the scope of consolidation during the term: No

(2) Adoption of special accounting methods for presenting quarterly consolidated financial statements: No

(3)Changes in accounting policies, changes in accounting estimates and retrospective restatements

 ${\it i}\,$  . Changes of accounting policies by revision of accounting standards: No

ii . Changes of accounting policies other than the above: No

iii . Changes in accounting estimates: No

iv. Retrospective restatements: No

(4)Number of shares issued (common shares)

i . Number of shares issued at the end of the term (including treasury stock)

First half of FY2012: 154,317,630

FY2011: 154,317,630

ii . Number of treasury stock at the end of the term

First half of FY2012: 2,205,085 FY2011: 2,203,422

iii. Average number of shares issued during the term

First half of FY2012: 152,113,245 First half of FY2011: 152,119,117

#### \* Implementation status of quarterly review procedures

This quarterly financial results report is not subject to the quarterly review procedures in accordance with the Financial Instruments and Exchange Law and at the time of this disclosure, the quarterly review procedures in accordance with the Financial Instruments and Exchange Law are incomplete.

## \* Explanation regarding the appropriate use of forecasts, and other statement

Above forecasts are based on information currently available and the actual results may differ significantly from these forecasted figures due to various factors.