



Consolidated Financial Results for the First Half of FY2014 (April 1, 2013 to September 30, 2013)

November 5, 2013

Company name: Nippon Soda Co.,Ltd.
 Stock Code: 4041
 Representative: Yutaka Kinebuchi, President
 Inquiries: Ryuta Marumoto, Manager, General affairs & Legal Group
 Tel: (03)3245-6053

Stock exchange: Tokyo
 URL: <http://www.nippon-soda.co.jp/>

Expected date for filing of financial statements: November 14, 2013

Expected date for start of dividend payment: —

Supplementary materials for quarterly financial results: Yes

All amounts are rounded down to the nearest million yen

1. Consolidated financial results for the first half, FY2014(from April 1, 2013 to September 30, 2013)

(1)Consolidated financial results

%change from the previous year

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
First half of FY2014	62,405	11.0	2,762	112.8	4,262	54.1	2,845	42.1
First half of FY2013	56,240	0.3	1,298	(31.5)	2,766	(26.6)	2,002	(26.9)

(Note)Comprehensive income: First half of FY2014: 5,427 million yen [— %] First half of FY2013: 46 million yen [(96.6) %]

	Net income per share	Diluted net income per share
	Yen	Yen
First half of FY2014	18.71	—
First half of FY2013	13.17	—

(2)Consolidated financial position

	Total assets	Net assets	Equity capital ratio
	Million yen	Million yen	%
First half of FY2014	190,796	104,716	51.8
FY2013	193,344	100,246	48.9

(Reference) Shareholders' equity: First half of FY2014: 98,811 million yen FY2013: 94,482 million yen

2. Dividend

	Dividend per share				
	1st quarter	2nd quarter	3rd quarter	Year-end	Annual total
	Yen	Yen	Yen	Yen	Yen
FY2013	—	0.00	—	6.00	6.00
FY2014	—	0.00	—	—	—
FY2014(forecast)	—	—	—	6.00	6.00

(Note) Revisions of dividend forecast during the term: No

3. Forecast for FY2014 (from April 1, 2013 to March 31, 2014)

%change from the previous year

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2014	138,000	8.2	6,100	49.0	9,300	11.8	6,700	26.3	44.05

(Note) Revisions of consolidated financial forecast during the term: Yes

* Notes

(1) Changes in significant subsidiaries in the scope of consolidation during the term: No

(2) Adoption of special accounting methods for presenting quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatements

- i . Changes of accounting policies by revision of accounting standards: No
- ii . Changes of accounting policies other than the above: No
- iii . Changes in accounting estimates: No
- iv . Retrospective restatements: No

(4) Number of shares issued (common shares)

- i . Number of shares issued at the end of the term (including treasury stock)

First half of FY2014: 154,317,630

FY2013: 154,317,630

- ii . Number of treasury stock at the end of the term

First half of FY2014: 2,218,558

FY2013: 2,212,093

- iii . Average number of shares issued during the term

First half of FY2014: 152,102,416

First half of FY2013: 152,109,017

* Implementation status of quarterly review procedures

This quarterly financial results report is not subject to the quarterly review procedures in accordance with the Financial Instruments and Exchange Law. Thus, at the time of this disclosure, the quarterly financial statement review procedures in accordance with the Financial Instruments and Exchange Law are incomplete.

* Explanation regarding the appropriate use of forecasts, and other statement

Above forecasts are based on information currently available and the actual results may differ significantly from these forecasted figures due to various factors.