



Consolidated Financial Results for the First Half of FY2013

November 5, 2012

Company name: Nippon Soda Co.,Ltd.
 Stock Code: 4041
 Representative: Yutaka Kinebuchi, President
 Inquiries: Ryuta Marumoto, Manager, General affairs department
 Tel: (03)3245-6053

Stock exchange: Tokyo
 URL: <http://www.nippon-soda.co.jp/>

Expected date for filing of financial statements: November 14, 2012

Expected date for start of dividend payment: —

Supplementary materials for quarterly financial results: Yes

All amounts are rounded down to the nearest million yen

1. Consolidated financial results for the first half, FY2013(from April 1, 2012 to September 30, 2012)

(1)Consolidated financial results

%change from the previous year

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
First half of FY2013	56,240	0.3	1,298	△ 31.5	2,766	△ 26.6	2,002	△ 26.9
First half of FY2012	56,062	1.5	1,894	159.1	3,770	22.1	2,738	35.1

(Note)Comprehensive income: First half of FY2013: 46 million yen(△96.6%) First half of FY2012: 1,362 million yen(— %)

	Net income per share	Diluted net income per share
	Yen	Yen
First half of FY2013	13.17	—
First half of FY2012	18.01	—

(2)Consolidated financial position

	Total assets	Net assets	Equity capital ratio
	Million yen	Million yen	%
First half of FY2013	173,249	90,749	49.2
FY2012	179,230	91,671	48.1

(Reference) Shareholders' equity: First half of FY2013: 85,249 million yen FY2012: 86,133 million yen

2. Dividend

	Dividend per share				
	1st quarter	2nd quarter	3rd quarter	Year-end	Annual total
	Yen	Yen	Yen	Yen	Yen
FY2012	—	0.00	—	6.00	6.00
FY2013	—	0.00	—	6.00	6.00
FY2013(forecast)	—	—	—	6.00	6.00

(Note) Revisions of dividend forecast during the term: No

3. Forecast for FY2013 (from April 1, 2012 to March 31, 2013)

%change from the previous year

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2013	135,000	11.5	5,200	10.5	7,800	△ 16.7	5,700	△ 19.1	37.47

(Note) Revisions of consolidated financial forecast during the term: No

* Notes

(1) Changes in significant subsidiaries in the scope of consolidation during the term: No

(2) Adoption of special accounting methods for presenting quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatements

- i . Changes of accounting policies by revision of accounting standards: Yes
- ii . Changes of accounting policies other than the above: No
- iii . Changes in accounting estimates: Yes
- iv . Retrospective restatements: No

(4) Number of shares issued (common shares)

- i . Number of shares issued at the end of the term (including treasury stock)

First half of FY2013: 154,317,630

FY2012: 154,317,630

- ii . Number of treasury stock at the end of the term

First half of FY2013: 2,209,741

FY2012: 2,207,392

- iii . Average number of shares issued during the term

First half of FY2013: 152,109,017

First half of FY2012: 152,113,245

* Implementation status of quarterly review procedures

This quarterly financial results report is not subject to the quarterly review procedures in accordance with the Financial Instruments and Exchange Law. Thus, at the time of this disclosure, the quarterly financial statement review procedures in accordance with the Financial Instruments and Exchange Law are incomplete.

* Explanation regarding the appropriate use of forecasts, and other statement

Above forecasts are based on information currently available and the actual results may differ significantly from these forecasted figures due to various factors.