



## Consolidated Financial Results for FY2013 (April 1, 2012 to March 31, 2013)

May 14, 2013

Company name: Nippon Soda Co.,Ltd. Stock exchange: Tokyo  
 Stock Code: 4041 URL: <http://www.nippon-soda.co.jp/>  
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Expected date of ordinary shareholders' meeting: June 27, 2013  
 Expected date for start of dividend payment: June 28, 2013  
 Expected date for filing of financial statements: June 27, 2013  
 Supplementary materials for financial results: Yes

All amounts are rounded down to the nearest million yen

### 1. Consolidated financial results for FY2013 (from April 1, 2012 to March 31, 2013)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2013	127,581	5.3	4,094	(13.0)	8,317	(11.2)	5,303	(24.7)
FY2012	121,118	(1.7)	4,706	(0.6)	9,365	(2.2)	7,044	27.0

(Note) Comprehensive income: FY2013: 9,571 million yen (51.2%) FY2012: 6,329 million yen (100.5%)

	Net income per share	Diluted net income per share	Return on equity	Ordinary income to total assets	Operating income to net sales
	Yen	Yen	%	%	%
FY2013	34.87	—	5.9	4.5	3.2
FY2012	46.31	—	8.4	5.4	3.9

(Reference) Equity in earnings of affiliated companies: FY2013: 4,246 million yen FY2012: 5,209 million yen

### (2) Consolidated financial position

	Total assets	Net assets	Equity capital ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2013	193,344	100,246	48.9	621.16
FY2012	179,230	91,671	48.1	566.26

(Reference) Shareholders' equity: FY2013: 94,482 million yen FY2012: 86,133 million yen

### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	Million yen	Million yen	Million yen	Million yen
FY2013	9,836	(10,783)	203	14,346
FY2012	9,867	(7,949)	(554)	14,434

### 2. Dividend

	Dividend per share					Total dividend (annual)	Dividend payout ratio	Dividend on equity ratio
	1st quarter	2nd quarter	3rd quarter	Year-end	Annual total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
FY2012	—	0.00	—	6.00	6.00	912	13.0	1.1
FY2013	—	0.00	—	6.00	6.00	912	17.2	1.0
FY2014(forecast)	—	0.00	—	6.00	6.00		15.7	

### 3. Forecast for FY2014 (from April 1, 2013 to March 31, 2014)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
1st half of FY2014	59,000	4.9	1,800	38.7	3,000	8.5	2,400	19.8	15.78
FY2014	134,000	5.0	5,400	31.9	7,600	(8.6)	5,800	9.4	38.13

**\* Notes**

(1)Changes in significant subsidiaries in the scope of consolidation during the year: No

(2)Changes in accounting policies, changes in accounting estimates and retrospective restatements

- i . Changes of accounting policies by revision of accounting standards: Yes
- ii . Changes of accounting policies other than the above: No
- iii . Changes in accounting estimates: Yes
- iv . Retrospective restatements: No

(4)Number of shares issued (common shares)

- i . Number of shares issued at the end of the year (including treasury stock)

FY2013: 154,317,630

FY2012: 154,317,630

- ii . Number of treasury stock at the end of the year

FY2013: 2,212,093

FY2012: 2,207,392

- iii . Average number of shares issued during the year

FY2013: 152,107,998

FY2012: 152,112,332

(Reference) Summary of non-consolidated financial results

1. Non-consolidated financial results for FY2013 (from April 1, 2012 to March 31, 2013)

(1)Non-consolidated financial results

%change from the previous year

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2013	73,087	(1.1)	2,104	(8.3)	5,297	5.7	4,167	4.6
FY2012	73,918	1.3	2,294	19.0	5,012	(5.7)	3,985	25.6

	Net income per share	Diluted net income per share
	Yen	Yen
FY2013	27.40	—
FY2012	26.20	—

(2)Non-consolidated financial position

	Total assets	Net assets	Equity capital ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2013	145,995	72,179	49.4	474.53
FY2012	137,646	68,088	49.5	447.63

(Reference) Shareholders' equity: FY2013: 72,179 million yen FY2012: 68,088 million yen

**\* Implementation status of the audit procedures**

This financial results report is not subject to the audit procedures in accordance with the Financial Instruments and Exchange Law and at the time of this disclosure, the audit procedures in accordance with the Financial Instruments and Exchange Law are incomplete.

**\* Explanation regarding the appropriate use of forecasts, and other statement**

Above forecasts are based on information currently available and the actual results may differ significantly from these forecasted figures due to various factors.